

Benefits of DI (Depository Interest)

- ❖ All foreign listed companies can now access UK Investors without moving your country of incorporation.
- ❖ We help create Depository Interest (DI) to be issued and settled as a UK Security.
- ❖ Issuers can now have access to a new pool of capital.
- ❖ Foreign listed company's shares are held in Custody, DIs are created in CREST, which can be bought or sold on execution basis only.
- ❖ DIs can be created or cancelled as requested.
- ❖ Issuers can now have access to wider investor base with additional listing on LSE or AQSE.
- ❖ More visibility to European investors.
- ❖ Holders of DIs have same voting rights and receive same dividends as other shareholders.
- ❖ The share price of DIs will be reflected on the Issuer's home country exchange.
- ❖ The ISIN # of the issuer will remain the same as the common shares.
- ❖ Each DI represents one common share.
- ❖ Security will show up on Aquis Stock Exchange in London.

Workflow:

- ❖ Dual Listing on LSE or AQSE
- ❖ Depository Services Agreement with Paying Agent.
- ❖ Paying Agent completes all arrangements for the creation of DIs.
- ❖ Euroclear publish bulletin notifying the market of the new DIs.
- ❖ Shares delivered to a Paying Agent entity (the Custodian).
- ❖ Security enabled by Euroclear. DIs created and delivered in CREST accounts for DI Holders.
- ❖ Once the DIs are in the account of the DI Holders, they can be sold by brokers in UK or Europe.
- ❖ Dual listing on LSE or AQUIS

The amount per transfer is £0.5 for each CREST transfer and £3.75 for each issue or cancellation of Depository Interests.